

24th
November
monday

PROGRAM

24th November, 2014

Conference Room A (Auditorium)

9:30 10:15	  	Welcome & introduction on the opportunities of the Ticino financial center FRANCO CITTERIO (Ticino for Finance)
10:15 11:00	  	ETF THOMAS MERTZ (Head ETF Switzerland & Liechtenstein – UBS)
11:00 11:45	  	(Title To Be Disclosed) (iShares - Blackrock)
11:45 13:00	  	Macro outlook JEAN-CLAUDE TRICHET (former BCE President)
LUNCH BREAK		
14:00 16:00	  	ETPD session (by SIX – Swiss Stock Exchange) PANEL
16:00 16:45	  	Macro outlook DOMINICK SALVATORE (Professor of Economics - Fordham University in NY)
16:45 17:15	  	Asset Backed Securities ROBERT WAKIYAMA (Fund Manager - Credit Suisse)
17:15 18:15	  	Opportunities in the Hybrid Bond space JOËL SUTER (Chief Investment Officer - Crossinvest AG) SERGIO ATTILI (Investment Advisor - Independent Capital Advisor)
18:15 19:30	  	PANEL: risk parity -PETER SCHLAGBAUER (Fund Manager Multi Asset Solutions - Raiffeisen CM) -PAOLO CAVATORE (Fund Manager - Banca Zarattini & C.) -Lombard Odier Investment Managers -1741 AM
		LFF Cocktail









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PROGRAM

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Conference Room B

9:30 10:15	 Panel on Luxembourg (FLAG Luxembourg)
10:15 11:15	 Panel on Malta -Amicorp -Deloitte Malta -Valletta Fund Services
11:15 12:00	 Representation of foreign collective investment schemes to investors and to FINMA (BNP Paribas)
LUNCH BREAK	
14:00 16:15	<p><u>SFAMA Session</u></p> <p> Swiss Asset Management Initiative – Where we are, where we go MARKUS FUCHS (Managing Director – SFAMA)</p> <p> Federal Financial Services Act (FFSA) + Financial Institutions Act (FinIA) – Wrapping the asset management DIANA IMBACH HAUMÜLLER (Senior Legal Counsel – SFAMA)</p> <p> SFAMA Directive on Transparency + SFAMA Directive on Distribution - Impact on representatives and distributors THOMAS ZIMMERLI (Senior Legal Counsel – SFAMA)</p>
16:15 17:00	 (Title To Be Disclosed) MARGHERITA BALERNA BOMMARTINI (Head of Operations – Casa4Funds)
17:00 17:45	 Advantages and opportunities in Cyprus and Dubai SAVVAS SHIATIS (CEO - Oneworld Ltd, Cyprus) COSTAS IOANNOU (CEO - Oneworld MidEast Ltd, Dubai)
18:15 19:30	LFF Cocktail

PROGRAM

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Conference Room C

9:40 (TO BE DISCLOSED)

10:20

10:20 (TO BE DISCLOSED)

11:00

11:10  **Outlook 2015 on the main currencies**

11:45

PETER ROSENSTREICH (Market Strategy – Swissquote)

LUNCH BREAK

14:00  **L'approccio sistematico EBPA® (Evidence Based Portfolio): casualità no grazie!**
14:40 Riccardo Ambrosetti (CEO & Founder - Ambrosetti AM)

14:40 (TO BE DISCLOSED)

16:00

16:15 (TO BE DISCLOSED)

17:00

17:00 (TO BE DISCLOSED)

18:00

18:15 **LFF Cocktail**

19:30

25th
November
tuesday

PROGRAM

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Conference Room A (Auditorium)

9:30 10:15	  	Emerging Markets Debt EDWIN GUTIERREZ (Senior Investment Manager - Aberdeen AM)
10:15 11:00	  	(Title To Be Disclosed) GREGOR HIRT (Chief Investment Officer Europe & Switzerland, Global Investment Solutions - UBS Global Asset Mgmt)
11:00 11:45	  	Credit Suisse Market Outlook ANJA HOCHBERG (CIO Switzerland & Europe - Credit Suisse)
11:45 13:00	  	PANEL with JEAN-CLAUDE TRICHET about EURO and other currency systems - JEAN-CLAUDE TRICHET - (Aberdeen AM) - (BlackRock/iShares) - ANJA HOCHBERG (CIO Switzerland & Europe - Credit Suisse) - GREGOR HIRT (CIO - UBS Global Asset Mgmt) <i>Moderator: DOMINICK SALVATORE</i>
LUNCH BREAK		
14:00 14:45	  	Emerging Markets MARK MONSON (Senior Fund Manager Emerging Markets - Raiffeisen Capital Mgmt)
14:45 15:30	  	The best of both worlds - seeking superior opportunities in High Grade and High Yield Credit: The crossover segment BBB-BB (5B) KEVIN CORRIGAN (Head of Credit Mgmt - Lombard Odier Investment Managers)
15:30 16:15	  	Rates & FX: Double Digit Returns In A Low Yield Environment ADRIAN OWENS (Investment Director - GAM)
16:15 17:15		PANEL CAREER (to be confirmed)








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PROGRAM

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Conference Room B

9:30 10:10	 (TO BE DISCLOSED)
10:10 10:50	 (Title To Be Disclosed) ALAN CAUBERGHS (Investment Director Fixed Income – Schroders)
11:10 11:40	  JB Absolute Return Europe Equity: un vero e proprio fondo “equity market neutral” DÉSIRÉE MÜLLER (Portfolio Manager - Swiss & Global Asset Management)
11:40 12:20	  Italia a passo di lumaca – per quanto ancora la ripresa rimarrà un miraggio? LUCA MEZZOMO (head of macroeconomic & fixed income research - Intesa Sanpaolo)
12:20 13:00	 Mitigating risk and downside protection JEROME NUNAN (Investment Director Multi-Asset and Equities - Aviva Investors)

LUNCH BREAK

14:00 14:45	 A positive yield potential for all market environments BLAISE RODUIT (Senior Portfolio Manager - Swisscanto)
14:45 15:30	 The use of Alternative UCITS funds in Portfolio Management FEDERICO FOGLIETTA (Vice President - Morgan Stanley)
15:30 16:15	 (TO BE DISCLOSED)





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Conference Room C

9:45 10:30	  Dukascopy Bank SA - Swiss FX Marketplace JACQUES SALE (Head of Sales for the Italian Market – Dukascopy) CLAUDIO GATTA (Business Development Manager – Dukascopy) VLAD YERMAKOFF (Insitutional & Business Development Manager – Dukascopy)
10:30 11:15	 (Title To Be Disclosed) (BLOOMBERG)
11:15 12:00	  L'utilizzo delle opzioni nelle gestioni patrimoniali: copertura dei rischi o altre opportunità? STEFANO ZANCHETTA (CEO – Cube Finance)
12:00 13:00	(TO BE DISCLOSED)

LUNCH BREAK

14:00 14:45	  La Biotecnologia: asset strategico per la crescita del portafoglio GIANPAOLO NODARI (Member of the Board - J. Lamarck SIM)
14:45 16:00	  Bitcoin e blockchain-technologies: una nuova economia? GIACOMO ZUCCO
16:00 16:45	(TO BE DISCLOSED)